

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. **28 October 2022**

Date of Report (Date of earliest event reported)

2. SEC Identification Number **CS200511816** 3. BIR Tax Identification No. **239-508-223-000**

4. **8990 Holdings, Inc.**

Exact name of issuer as specified in its charter

6. **Metro Manila, Philippines**

(SEC Use Only)

Province, country or other jurisdiction of  
incorporation

Industry Classification Code:

7. **11F Liberty Center, 104 HV Dela Costa, Salcedo Village, Makati City, 1200 Philippines**

Address of principal office and Postal Code

8. **(632)84789659/85333915/85333917**

Issuer's telephone number, including area code

9. **N.A.**

Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding or Amount of Debt Outstanding
Common Shares	5,391,399,020
Series A Preferred Shares	50,000,000
Series B Preferred Shares	37,000,000
Corporate Bonds Series A, B, and C	9,000,000,000.00

11. Indicate the item numbers reported herein: **Item 9**

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On 28 October 2022, the Board of Directors of the Company approved the redemption of the Series A Non-Voting, Non-Convertible, Non-Participating, Redeemable and Perpetual Preferred Shares (“**Series A Preferred Shares**” or “**8990P**”) issued by the Company and listed on the Philippine Stock Exchange (“**PSE**”) on 1 December 2017.

In accordance with the terms and conditions of the issuance of the Series A Preferred Shares, as provided in the Prospectus dated 9 November 2017 (the “Prospectus”), the redemption shall take effect on 1 December 2022, which is the 5th anniversary of listing date of the said shares.

The redemption price for the Series A Preferred Shares shall be at Php100.00 per share, pursuant to the terms set out in the Prospectus, and shall be paid in check on 1 December 2022 to the relevant shareholders of record as of 15 November 2022. The redeemed shares will be recorded as treasury stock of the Company and shall be retired.

To summarize, the following are the key dates in respect of the redemption of the Series A Preferred Shares:

Ex-Date	10 November 2022
Record Date	15 November 2022
Payment Date	1 December 2022
Release of check payments	starting 1 December 2022

Upon redemption, the Series A Preferred Shares shall be considered retired. Also enclosed herein is the Notice of Redemption to the shareholders of the Series A Preferred Shares.

#### SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**8990 Holdings, Inc.**

Issuer



**MAUREEN O. LIZARONDO-MEDINA**

*Assistant Corporate Secretary*

Signature and Title

**28 October 2022**

Date

28 October 2022

**SECURITIES AND EXCHANGE COMMISSION**

Attn.: **Vicente Graciano P. Felizmenio, Jr.**  
Director, Markets & Securities Regulation Department  
7907 Makati Avenue, Salcedo Village,  
Barangay Bel-Air, Makati City, 1209

**THE PHILIPPINE STOCK EXCHANGE, INC.**

Attn.: **France Alexandra D. Tom Wong**  
Officer-in-Charge – Disclosure Department  
6/F PSE Tower, 5<sup>th</sup> Avenue corner 28<sup>th</sup> Street  
Bonifacio Global City, Taguig City

Gentlemen:

Please be advised that, at a special board meeting of the Board of Directors of 8990 Holdings, Inc., (the “**Company**”) held today, 28 October 2022, the Board of Directors of the Company approved the redemption of the Series A Non-Voting, Non-Convertible, Non-Participating, Redeemable and Perpetual Preferred Shares (“**Series A Preferred Shares**” or “**8990P**”) issued by the Company and listed on the Philippine Stock Exchange (“**PSE**”) on 1 December 2017.

In accordance with the terms and conditions of the issuance of the Series A Preferred Shares, as provided in the Prospectus dated 9 November 2017 (the “**Prospectus**”), the redemption shall take effect on 1 December 2022, which is the 5<sup>th</sup> anniversary of listing date of the said shares.

The redemption price for the Series A Preferred Shares shall be at Php100.00 per share, pursuant to the terms set out in the Prospectus, and shall be paid in check on 1 December 2022 to the relevant shareholders of record as of 15 November 2022.. The redeemed shares will be recorded as treasury stock of the Company and shall be retired.

To summarize, the following are the key dates in respect of the redemption of the Series A Preferred Shares:

Ex-Date	10 November 2022
Record Date	15 November 2022
Payment Date	1 December 2022
Release of check payments	starting 1 December 2022

The Company shall issue a Notice of Redemption (through Stock Transfer Services, Inc. and the PCD Nominee Corporation) for guidance of the holders of the Series A Preferred Shares, with respect to the procedure and documentary requirements for the redemption.

Thank you very much.

Very truly yours,



**ROAN BUENAVENTURA TORREGOZA**  
Chief Finance Officer