

July 19, 2022

**THE PHILIPPINE STOCK EXCHANGE, INC.**

6/F Philippine Stock Exchange Tower 5th Avenue corner 28th Street Bonifacio Global City, Taguig City  
Metro Manila, Philippines 1634

Attention: **ALEXANDRA D. TOM WONG**  
OIC, Disclosure Department

Re: **8990 Holdings, Inc. –Material Information/Transactions**

Dear Ms. Tom Wong:

On behalf of 8990 Holdings, Inc. (the “Company”), we send herewith a copy of the SEC Form 17-C on the company’s early redemption. Please be informed that 8990 has exercised its early redemption option of its Philippine Dealing Exchange-listed 10-year fixed-rate Series C Bonds due on 2025 (the “Bonds”) pursuant to and in accordance with its terms.

The trading of the bonds has ceased as of record date July 14, 2022 and the listing on the Philippine Dealing Exchange was terminated on July 16, 2022.

All applicable taxes that was due as a result of the application of the provisions of Revenue Regulations No. 14-2012 and its related Revenue Memorandum Circular, have been correctly deducted or withheld. Should any deficiency in taxes be assessed, the same shall be borne by the issuer.

We trust that you will find the enclosed document in order. Thank you very much for your usual assistance.

Very truly yours,



Patricia Victoria G. Ilagan  
**Investor Relations Officer**

**HOUSING THE FILIPINO PEOPLE**

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. **19 July 2022**  
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200511816** 3. BIR Tax Identification No. **239-508-223-000**
4. **8990 HOLDINGS, INC.**  
Exact name of issuer as specified in its charter
5. **Metro Manila, Philippines** 6.  (SEC Use Only)  
Province, country or other jurisdiction of incorporation Industry Classification Code:
7. **11<sup>th</sup> Floor, Liberty Center, HV Dela Costa, Salcedo Village, Makati City** **1227**  
Address of principal office Postal Code
8. **(+632) 8478-9659**  
Issuer's telephone number, including area code
9. **NA**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<b><u>Common Shares</u></b>	<b><u>5,391,399,020</u></b>
<b><u>Series A Preferred Shares</u></b>	<b><u>50,000,000</u></b>
<b><u>Series B Preferred Shares</u></b>	<b><u>37,000,000</u></b>
<b><u>Corporate Bonds Series A, B, C</u></b>	<b><u>9,000,000,000</u></b>

11. Indicate the item numbers reported herein:

**Item 9. Other Items**

Please be informed that 8990 has exercised its early redemption option of its Philippine Dealing Exchange-listed 10-year fixed-rate Series C Bonds due on 2025 (the "Bonds") pursuant to and in accordance with its terms.

The trading of the bonds has ceased as of record date July 14, 2022 and the listing on the Philippine Dealing Exchange was terminated on July 16, 2022.

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All applicable taxes that was due as a result of the application of the provisions of Revenue Regulations No. 14-2012 and its related Revenue Memorandum Circular, have been correctly deducted or withheld. Should any deficiency in taxes be assessed, the same shall be borne by the issuer.

Please see attached Disclosure by the Company to the Philippine Dealing and Exchange Corp.

### **SIGNATURE**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**8990 Holdings, Inc**

Issuer

19 July 2022

By:



**PATRICIA G. ILAGAN**

Investor Relations Officer

**July 19, 2022**

**Philippine Dealing and Exchange Corporation**

29th Floor, BDO Equitable Tower  
8751 Paseo de Roxas, Makati City 1226  
Attention: Atty. Marie Rose M. Magallen-Lirio  
Head, Issuer Compliance and Disclosure Department

**Securities and Exchange Commission**

SEC Building, Mandaluyong City  
Attention: Director Vicente Graciano P. Felizmenio, Jr.  
Director, Markets & Securities Regulation Department

**Philippine Stock Exchange, Inc.**

6/F, PSE Tower  
5th Avenue corner 28th Street,  
Bonficio Global City, Taguig City  
Attention: Ms. Alexandra D. Tom Wong  
*Officer-in-Charge, Disclosure Department*

Gentlemen:

Please be informed that 8990 has exercised its early redemption option of its Philippine Dealing Exchange-listed 10-year fixed-rate Series C Bonds due on 2025 (the “Bonds”) pursuant to and in accordance with its terms.

The trading of the bonds has ceased as of record date July 14, 2022 and the listing on the Philippine Dealing Exchange was terminated on July 16, 2022.

All applicable taxes that was due as a result of the application of the provisions of Revenue Regulations No. 14-2012 and its related Revenue Memorandum Circular, have been correctly deducted or withheld. Should any deficiency in taxes be assessed, the same shall be borne by the issuer.

Very truly yours,



Patricia Victoria G. Ilagan  
**Investor Relations Officer**

**HOUSING THE FILIPINO PEOPLE**



July 18, 2022

**8990 HOLDING, INC.**

Unit 1104 Liberty Center,  
104 HV Dela Costa cor. Leviste Street  
Salcedo Village Makati City

Attention : **MR. RICHARD L. HAOSSEN**  
Treasurer

**MS. ROAN BUENAVENTURA TORREGOZA**  
Chief Finance Officer

Subject : **Early Redemption – Series C Bonds Due 2025**  
Trust Indenture Agreement dated June 25, 2015 by and between 8990 Holdings, Inc.  
as the “Issuer” and BDO Unibank, Inc. – Trust and Investments Group as the “Trustee”

Ladies and Gentlemen:

Pursuant to your letter dated July 14, 2022 and with reference to the early redemption and payment, the Issuer’s exercise of the Early Redemption of Series C Bonds due 2025 has complied with the following in accordance with the Trust Indenture Agreement and Terms and Conditions of the Bonds :

1. Early Redemption Option Date of seventh (7<sup>th</sup>) anniversary of Issue Date, July 16, 2022; and
2. 30-day notice on the intention to redeem the Bonds by one-time publication in a newspaper of general circulation in the Philippines.

Should you have questions/clarifications, please do not hesitate to call us at telephone number 8878-4012 or 8878-4013.

Very truly yours,

**BDO Unibank Inc. - Trust & Investments Group**  
**As Trustee**

  
**RACHELLE ANN C. MENDIOLA**  
Assistant Vice President

  
**ROSIE R. PALARAN**  
Senior Assistant Vice President

**BDO Unibank, Inc.**  
BDO Corporate Center  
7899 Makati Avenue  
Makati City 0726  
Philippines  
Swift Code BNORPHMM  
Tel +632 8840-7000

[bdo.com.ph](http://bdo.com.ph)

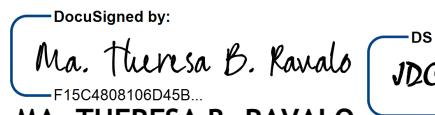
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REPUBLIC OF THE PHILIPPINES)  
 CITY OF MAKATI ) s.s.

### CERTIFICATION

I, **Ma. Theresa B. Ravalo**, of legal age, Filipino and with office address at the 29<sup>th</sup> Floor BDO Equitable Tower, 8751 Paseo De Roxas, Makati City, after being duly sworn in accordance with the law, hereby certify as follows:

1. I am the **President and Chief Executive Officer** of the Philippine Depository & Trust Corp. ("PDTC"), a corporation duly organized and existing under the laws of the Philippines.
2. I have the authority to issue and deliver this Certification for and on PDTC's behalf.
3. That PDTC is a specialized entity duly licensed by the Securities and Exchange Commission and qualified by the Monetary Board, with capacity to act as and perform the responsibilities of a Registrar and Paying Agent of different types of bank or corporate issues.
4. That in a Paying Agency and Registry Agreement dated 25 June 2015, PDTC was appointed as the Registrar and Paying Agent for 8990 HOLDINGS INC. 6.8666% HOUSE SERIES C BONDS DUE 2025.
5. That in its Early Redemption Payment, 8990 Holdings, Inc., has credited payment for the Bonds to its Payment Account with PDTC on July 18, 2022 for further transmission to the Bondholders, and in accordance with the Terms and Conditions of the Bonds and its pertinent records, on July 18, 2022, PDTC has effected on behalf of 8990 Holdings, Inc., payment for the amounts due in respect of the Redemption Payment to the account of the relevant Cash Settlement Banks, for further crediting to the accounts designated by the Bondholders.

DocuSigned by:  
  
 F15C4808106D45B...  
**MA. THERESA B. RAVALO**  
 President and Chief Executive Officer

SUBSCRIBED AND SWORN TO before me in the City of Makati this \_\_\_\_ day of \_\_\_\_\_, who is personally known to me, exhibited to me the following government-issued ID:

Name	Issued by/Validity	Government ID No.

Doc. No. \_\_\_\_;  
 Page No. \_\_\_\_;  
 Book No. \_\_\_\_;  
 Series of 2022